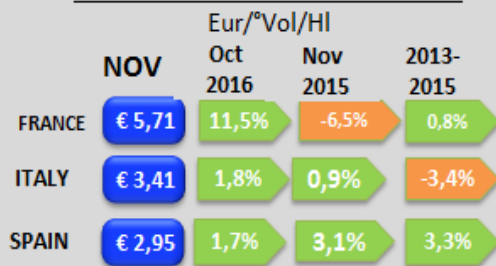
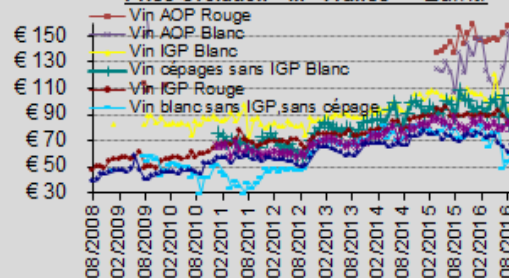


EU Prices

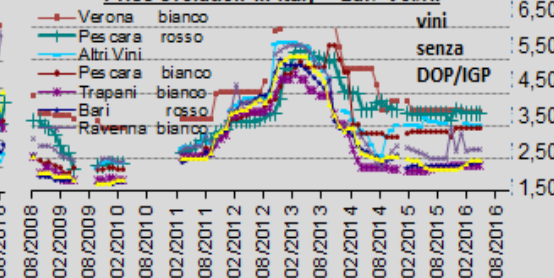
EVOLUTION OF BASIC RED WINE PRICES



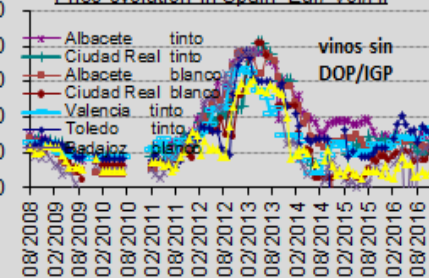
Price evolution in France Eur/ltr



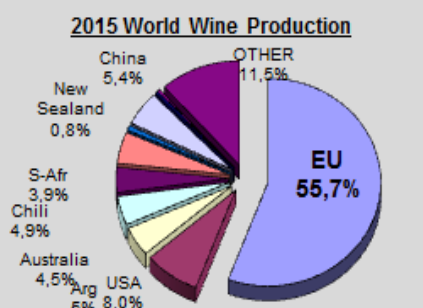
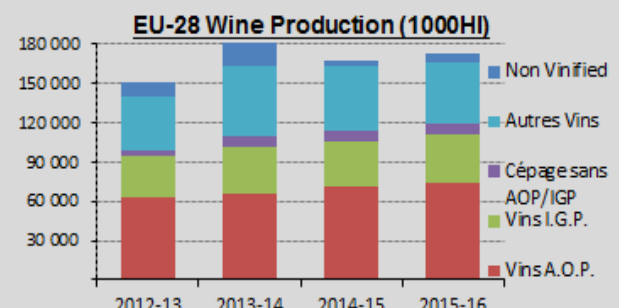
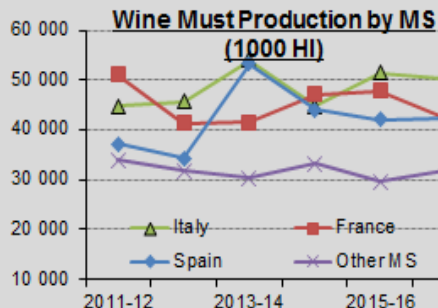
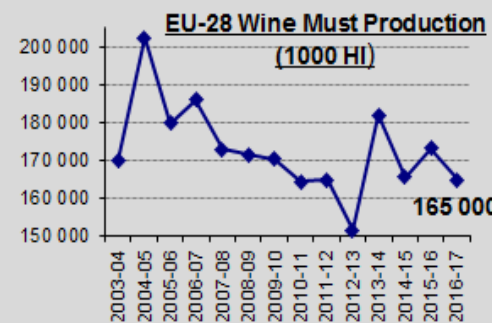
Price evolution in Italy Eur/°Vol/Hl



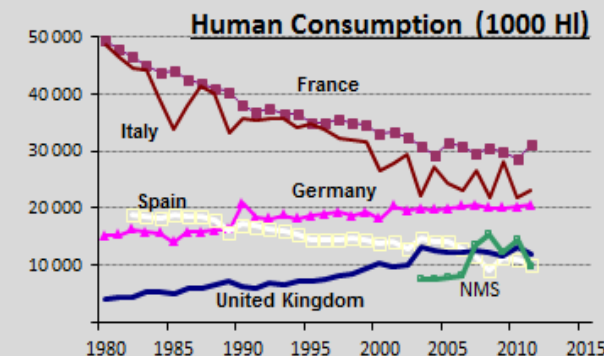
Price evolution in Spain Eur/°Vol/Hl



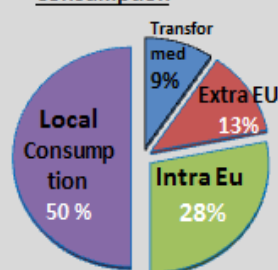
Production



Consumption

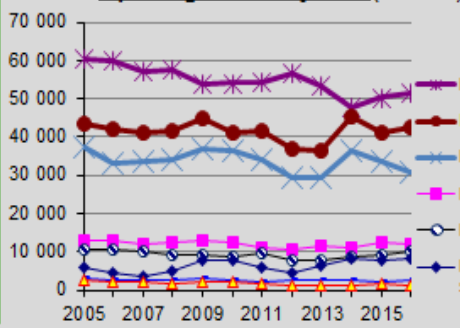


Destination of Consumption



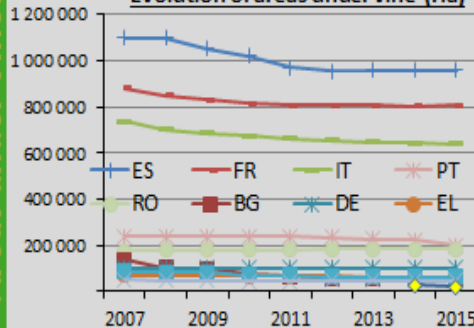
Stocks

Opening Stocks by MS (1000 hl)



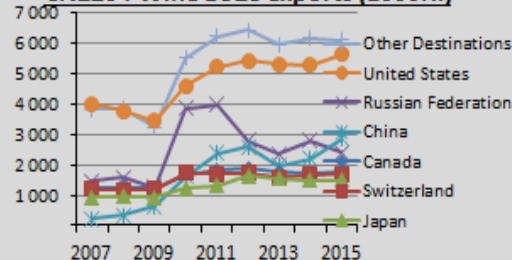
Areas under Vines

Evolution of areas under vine (Ha)

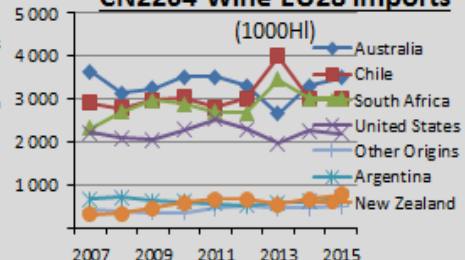


EU Trade

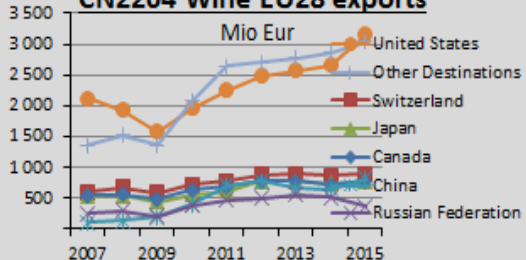
CN2204 Wine EU28 exports (1000HI)



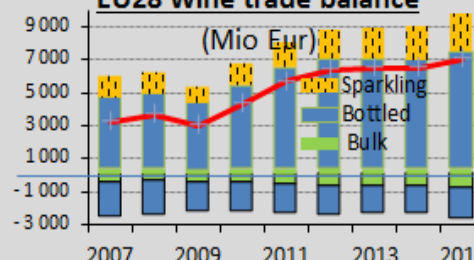
CN2204 Wine EU28 imports (1000HI)



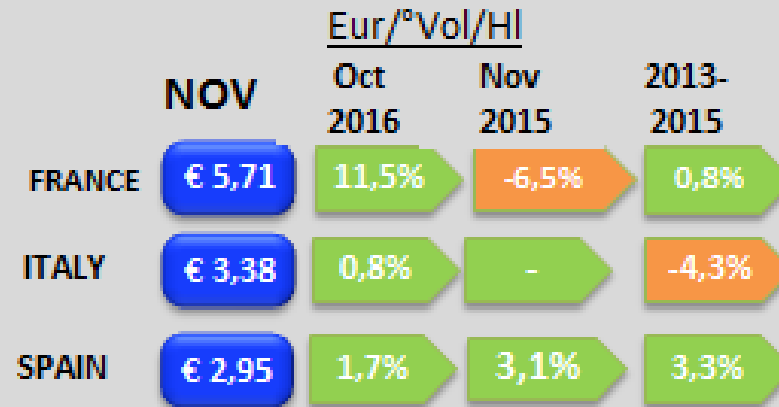
CN2204 Wine EU28 exports (Mio Eur)



EU28 Wine trade balance (Mio Eur)



EVOLUTION OF BASIC RED WINE PRICES



€/°Vol/HL	Nov 2016	oct-16		Nov 2015		3 year avg	
France	€ 5,71	€ 5,12	11,5%	€ 6,11	-6,5%	€ 5,67	0,8%
Italy	€ 3,38	€ 3,35	0,8%	€ 3,38	-0,1%	€ 3,53	-4,3%
Spain	€ 2,95	€ 2,90	1,7%	€ 2,86	3,1%	€ 2,86	3,3%

Source: Price calculations elaborated by DG AGRI C2 based on FranceAgrimer, La semana vitivinícola, Il corriere vinicolo publications

Monthly averages of weekly wine prices

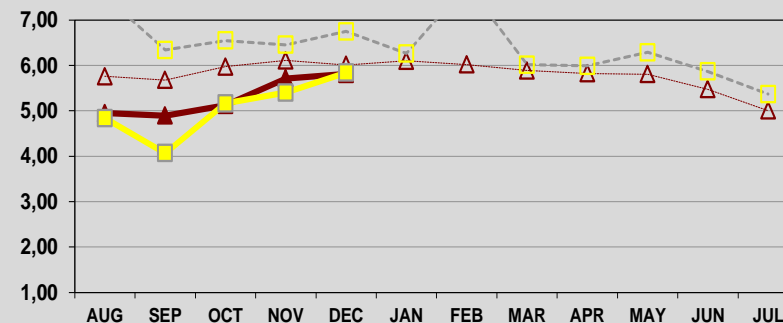
for basic bulk wines without PDO/PGI in EUROS / %Vol. / HI

— = this wine year ▲ ■
 - - - = previous wine year △ □

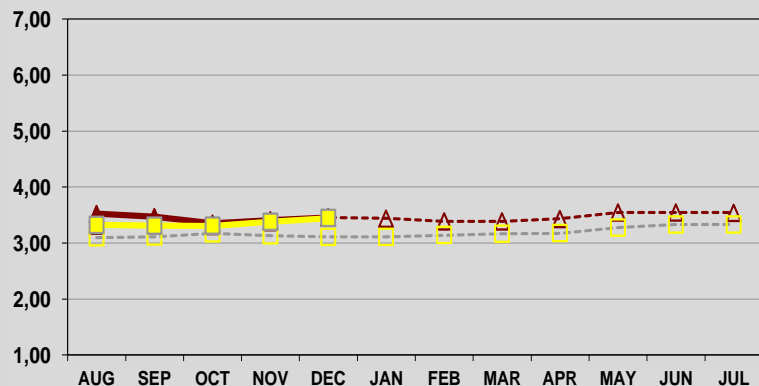
Sources: DG AGRI based on Unione Italiana Vini – FranceAgriMer - Semana Viticola

- - - - = moyennes campagne précédente

France

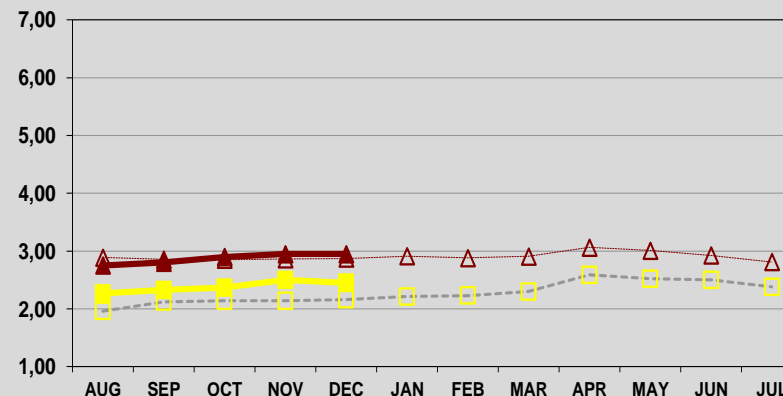


Italy

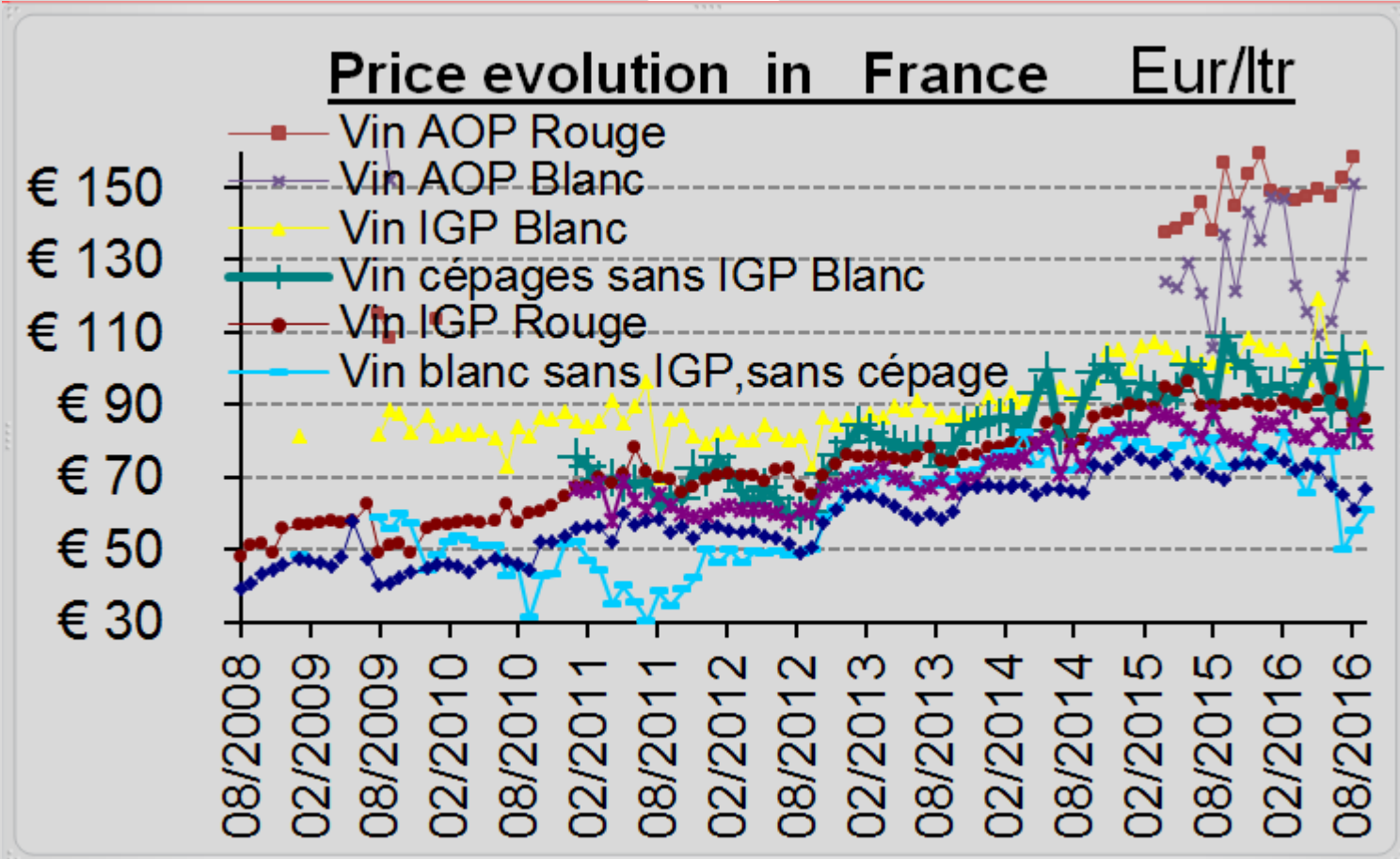


Red:
 ▲ 2016-2017
 △ 2015-2016
 White :
 ■ 2016-2017
 □ 2015-2016

Spain

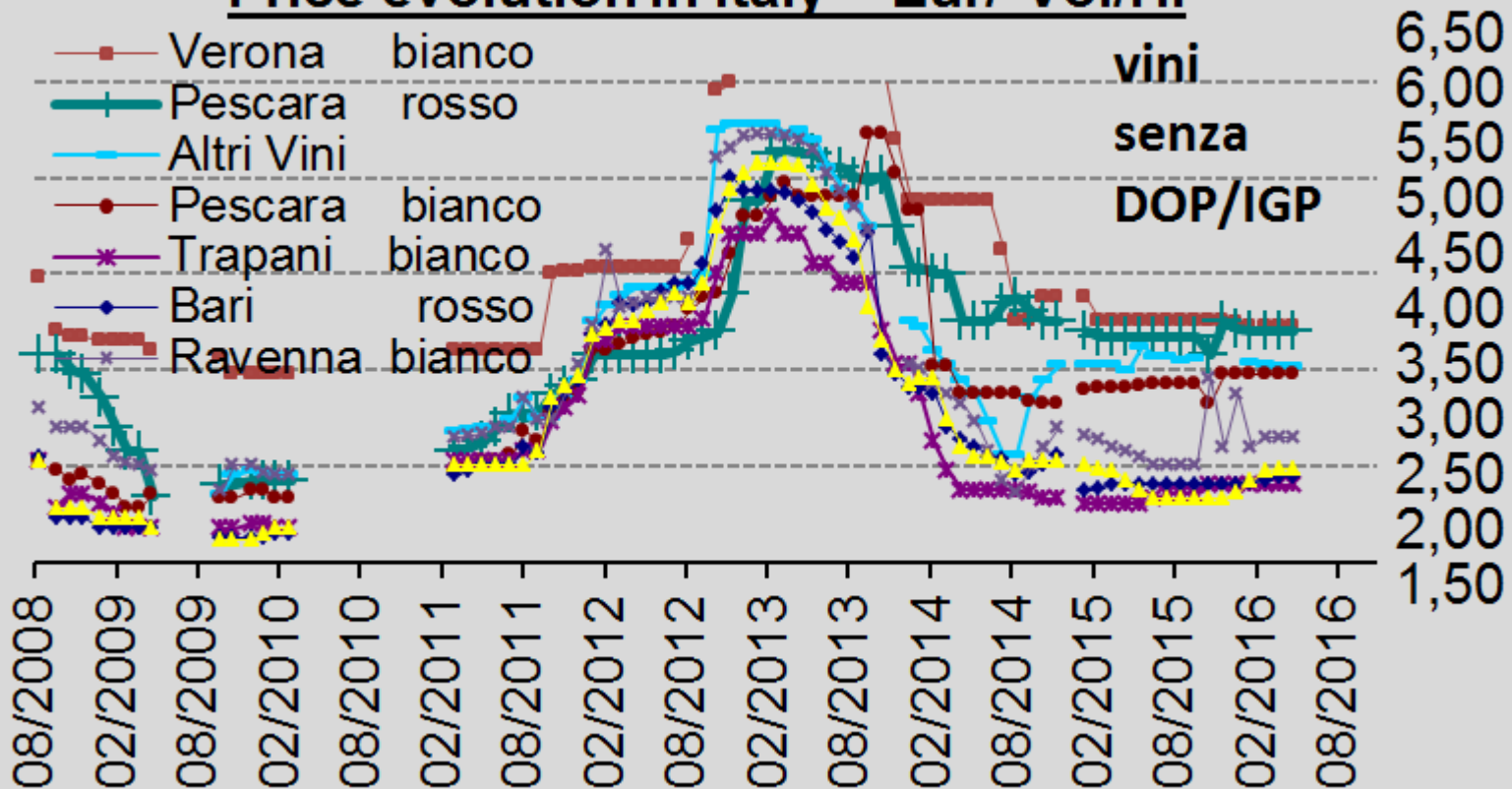


Source: Price calculations elaborated by DG AGRI C2 based on FranceAgrimer, La semana vitivinícola, Il corriere vinicolo publications



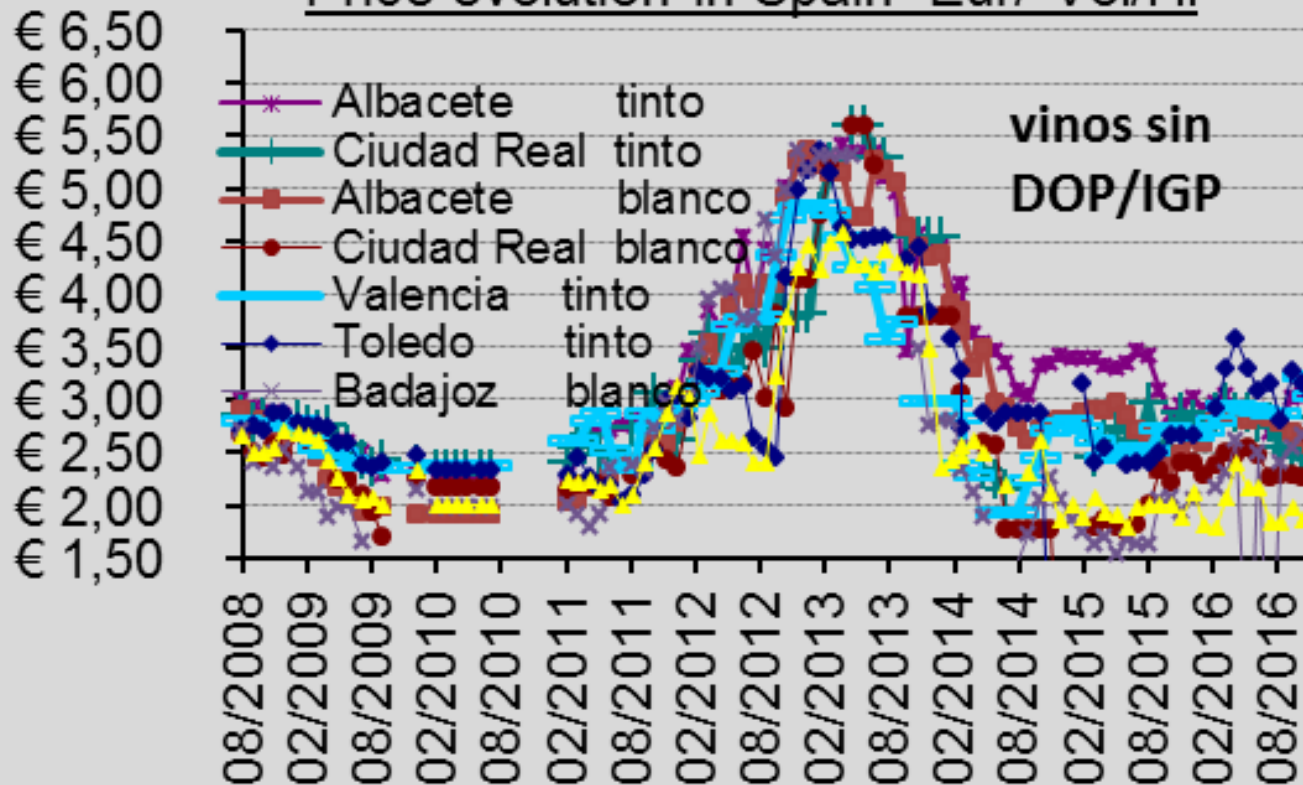
Source: Franceagrimer communication following Art. 19 §3 of Regulation (EU) 2009/436, elaborated by DG AGRI C2

Price evolution in Italy Eur/°Vol/Hl



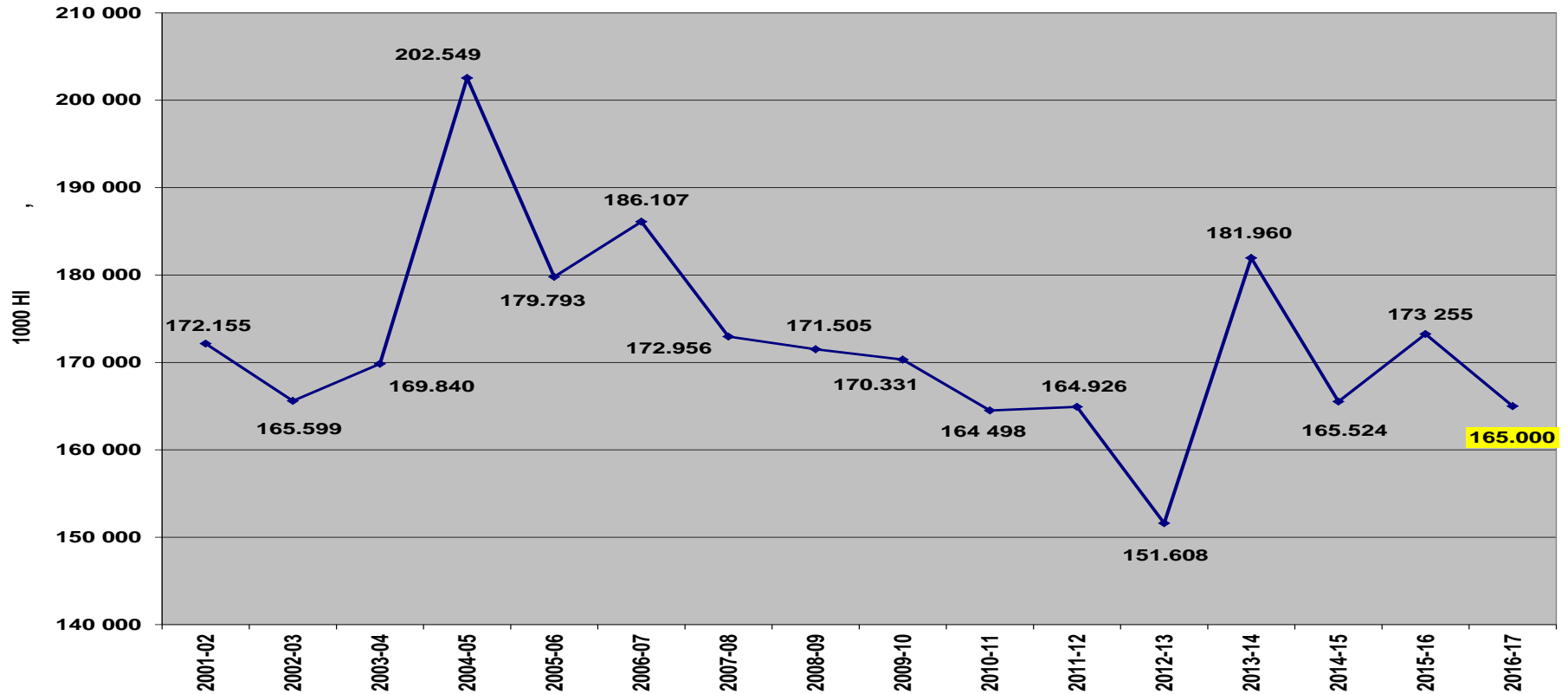
Source: Magrama communication following Art. 19 §3 of Regulation (EU) 2009/436, elaborated by DG AGRI C2

Price evolution in Spain Eur/°Vol/Hl




Source: MiPAAF communication following Art. 19 §3 of Regulation (EU) 2009/436, elaborated by DG AGRI C2


Total EU-28 Wine Must Production Evolution Situation October 18th, 2016



Source: Member state communication following Art. 19 §1a,b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

 Organisation Commune des Marchés Règl. (CE) 1308/2013 EU-28 Production totale et vinification - CAMPAGNE 2016 – 2017 Situation au 21 Octobre 2016 _en 1.000 HL									
PAYS	Campagne 2011-12	Campagne 2012-13	Campagne 2013-14	Campagne 2014-15	Campagne 2015-16	Moyenne 5 ans (AVG5)	Production totale ¹⁾ 2016-2017		
							1000 HL	Versus 2015/16	Versus AVG5
Bulgarie	1 098	1 337	1 755	833	1 367	1 278	1 325	-3%	+4%
Tchéquie	650	487	501	536	819	599	631	-23%	+5%
Allemagne	9 132	9 012	8 409	9 202	8 819	8 915	8 423	-4%	-6%
Grèce	2 750	3 115	3 343	2 800	2 501	2 902	2 550	+2%	-12%
Espagne	37 199	34 241	53 233	44 080	42 001	42 151	42 500	+1%	+1%
France	51 090	41 365	41 491	47 094	47 857	45 780	42 215	-12%	-8%
Croatie	1 409	1 293	1 248	842	992	1 367	843	-15%	-38%
Italie	44 772	45 616	54 029	44 739	51 496	48 131	50 261	-2%	+4%
Chypre	85	112	108	94	79	96	69	-13%	-28%
Luxembourg	135	85	101	125	111	111	60	-46%	-46%
Hongrie	2 750	1 818	2 666	2 773	2 779	2 557	2 746	-1%	+7%
Autriche	2 756	2 155	2 392	1 999	2 268	2 314	1 750	-23%	-24%
Portugal	5 610	6 305	6 238	6 202	7 045	6 280	5 630	-20%	-10%
Roumanie	4 213	3 606	5 242	3 842	3 787	4 138	4 851	+28%	+17%
Slovénie	879	684	770		877	802	633	-28%	-21%
Slovaquie	341	324	371	286	375	339	300	-20%	-12%
United Kingdom	36	25	33	47	40	36	40	=	+11%
Other MS	21	27	29	31	41	30	38 ⁴⁾	-8%	+28%
Total EUR28	164 926	151 608	181 960	165 524	173 255	167 825	165 000	-4,8%	-2%

Source: Member state communication following Art. 19 §1a,b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

 Organisation Commune des Marchés Règl. (CE) 1308/2013 EU-28 Production totale et vinification - CAMPAGNE 2016 – 2017 Situation au 21 Octobre 2016 _en 1.000 HL									
PAYS	Production totale ¹⁾ 2016-2017			Jus de raisins Evaporation MC	ESTIMATIONS Production Vinifiée				
	1000 HL	Versus 2015/16	Versus AVG5		Vins avec A.O.P.	Vins avec I.G.P.	Vins de cépage sans AOP/IGP	Autres Vins et moûts	Prod vinifiée
Bulgarie	1 325	-3%	+4%		15	502	267	540	1 325
Tchéquie	631	-23%	+5%		564	28	26	13	631
Allemagne	8 423	-4%	-6%		8 423				8 423
Grèce	2 550	+2%	-12%		215	450	95	1 790	2 550
Espagne	42 500	+1%	+1%	4 700	14 800	3 900	6 000	13 100	37 800
France	42 215	-12%	-8%		19 955	11 996		10 264	42 215
Croatie	843	-15%	-38%		450		48	345	843
Italie	50 261	-2%	+4%	1 500	16 091	13 653	488	18 529	48 761
Chypre	69	-13%	-28%		2	21	7	39	69
Luxembourg	60	-46%	-46%		60				60
Hongrie	2 746	-1%	+7%	50	1 407	1 020	54	215	2 696
Autriche	1 750	-23%	-24%	1	1 575	53	3	118	1 749
Portugal	5 630	-20%	-10%		2 919	1 491	30	1 190	5 630
Roumanie	4 851	+28%	+17%		631	388		3 832	4 851
Slovénie	633	-28%	-21%		474	127	13	19	633
Slovaquie	300	-20%	-12%		244	15	35	6	300
United Kingdom	40	=	+11%						
Other MS	38 ⁴⁾	-8%	+28%		5	7		28	40
Total EUR28	165 000	-4,8%	-2%	6 251	67 830	33 650	7 100	50 000	158 600
					<i>101 500</i>				

Source: Member state communication following Art. 19 §1a,b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

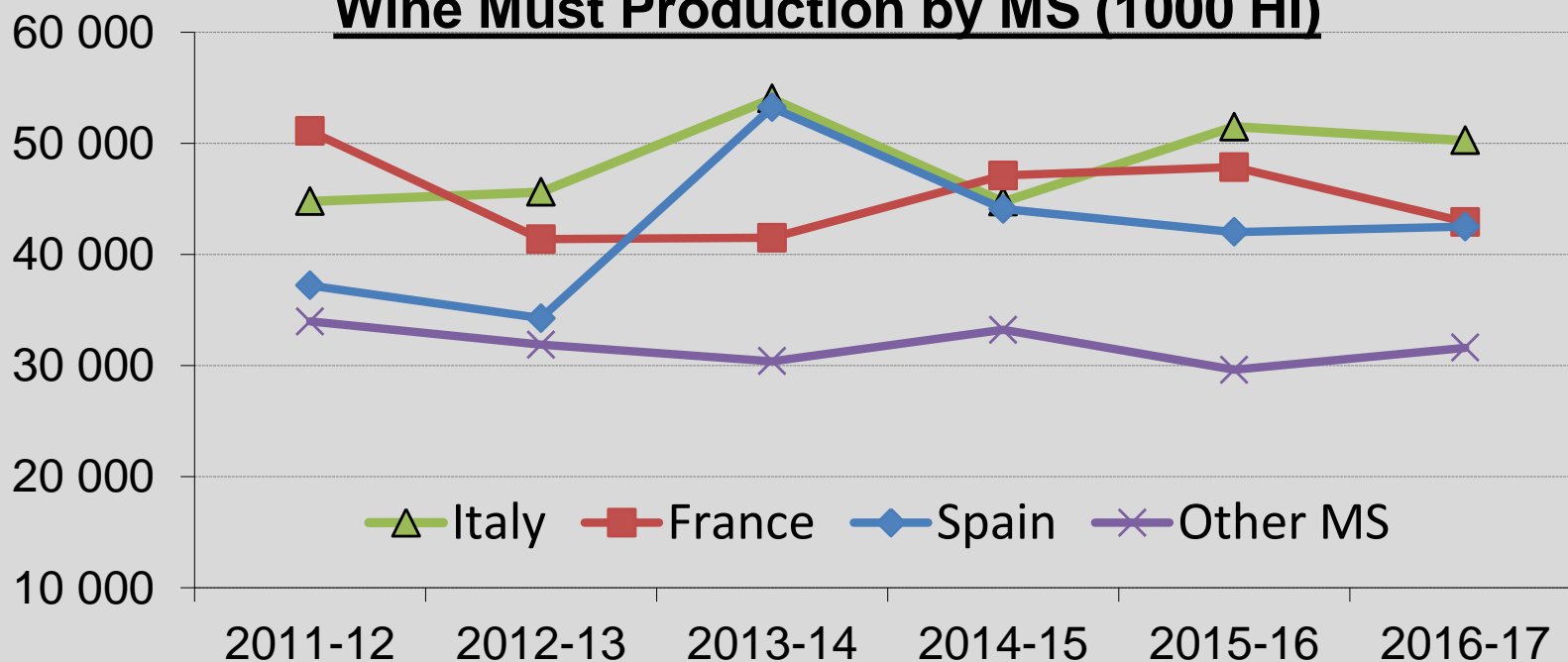
Total
production

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Development

Graph

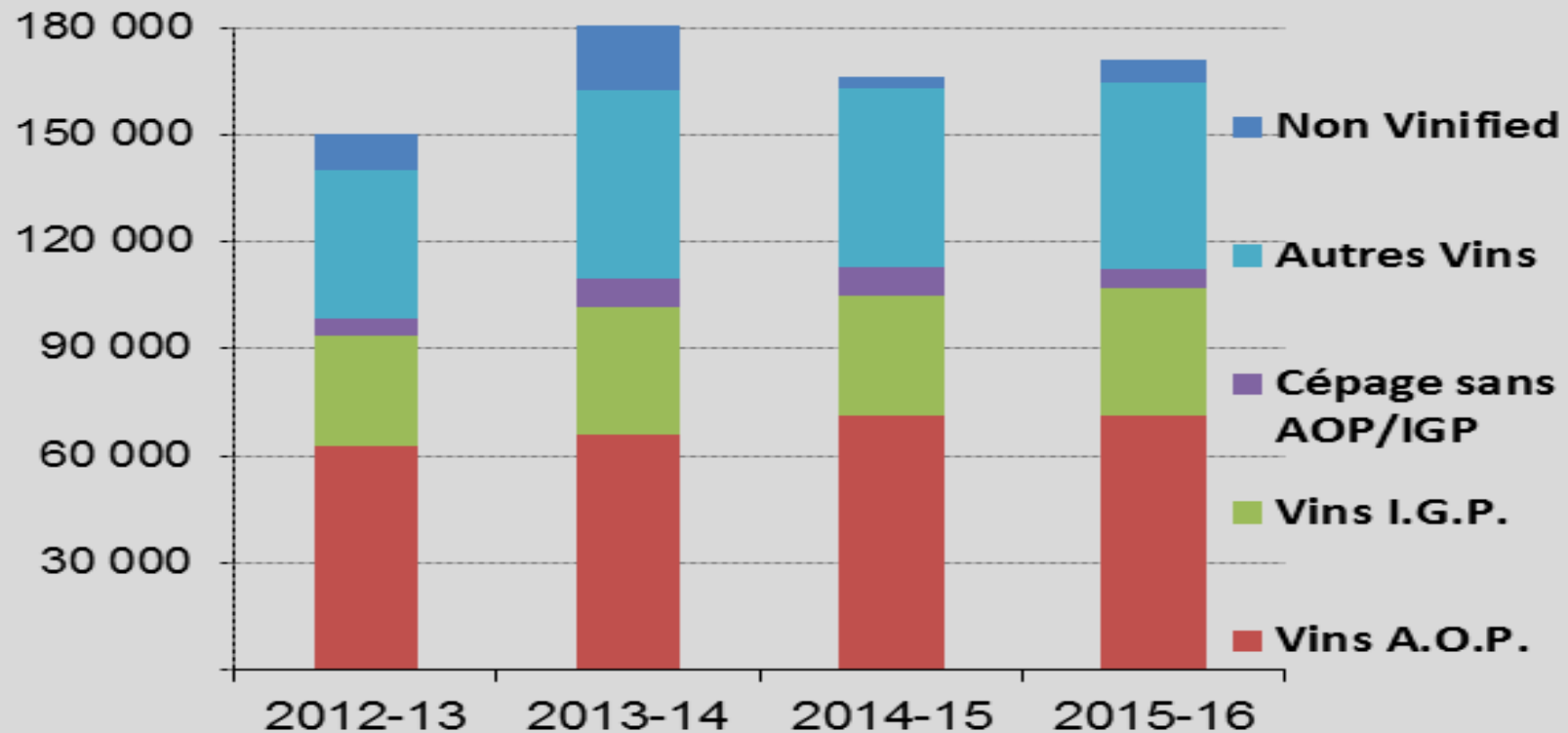
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Wine Must Production by MS (1000 HI)



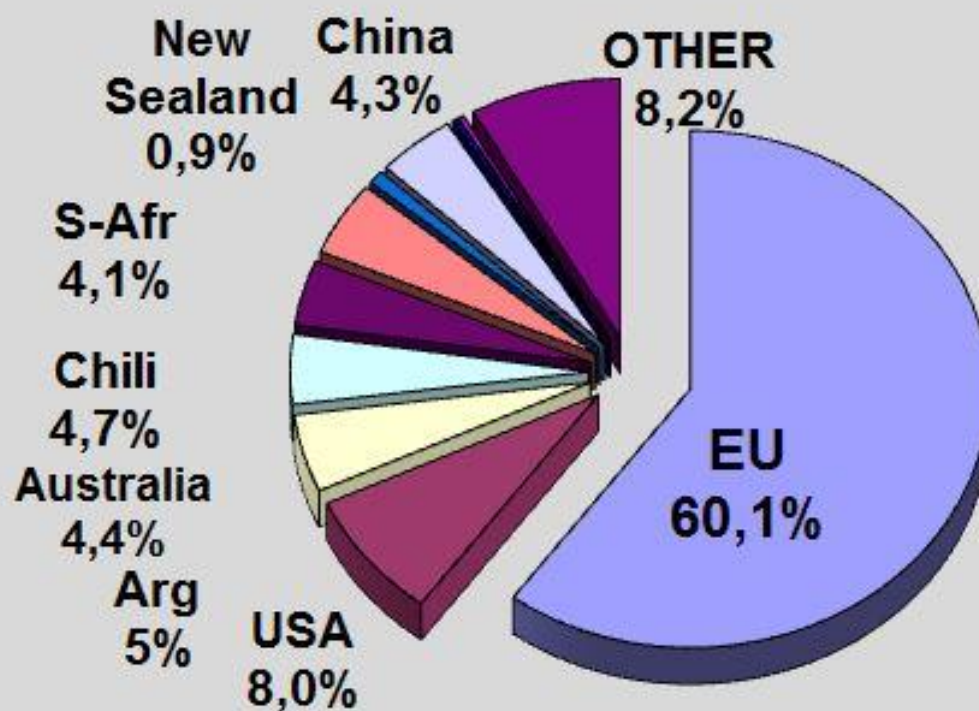
Source: Member state communication following Art. 19 §1a,b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

EU-28 Wine Production (1000HI)



Source: Member state communication following Art. 19 §1a,b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

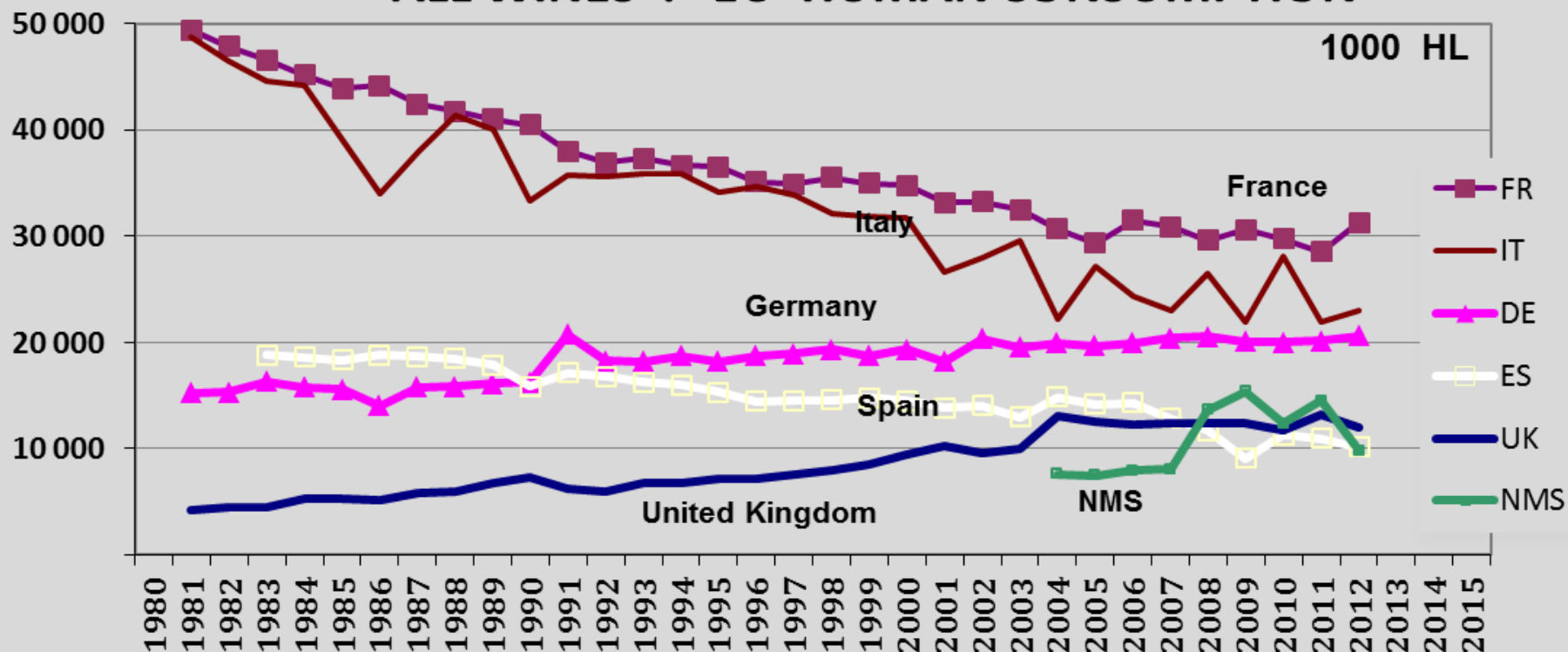
2015 WORLD WINE PRODUCTION



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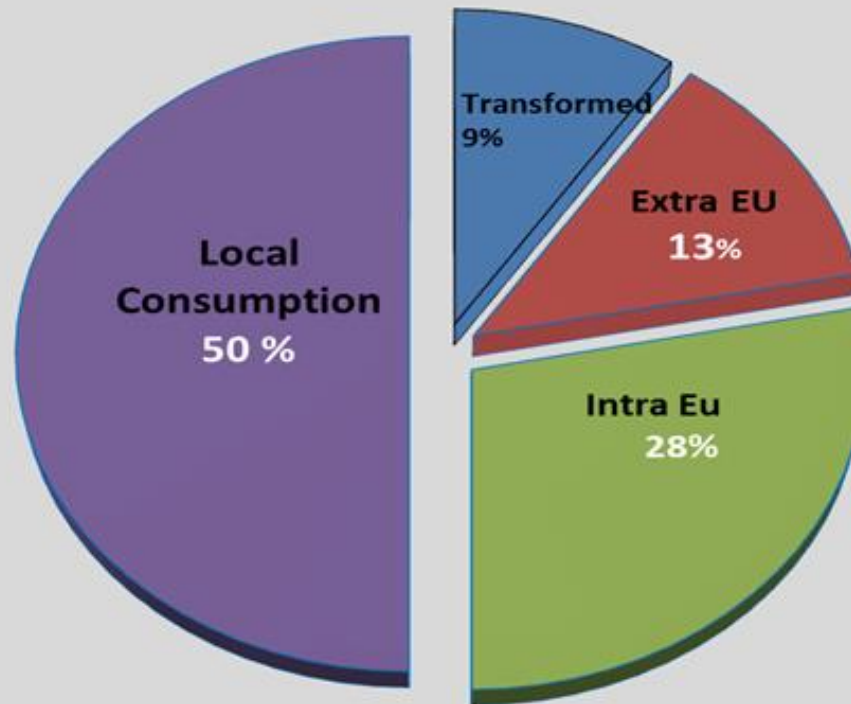
[OIV 2016 Global state
of conditions report](#)

ALL WINES : EU HUMAN CONSUMPTION



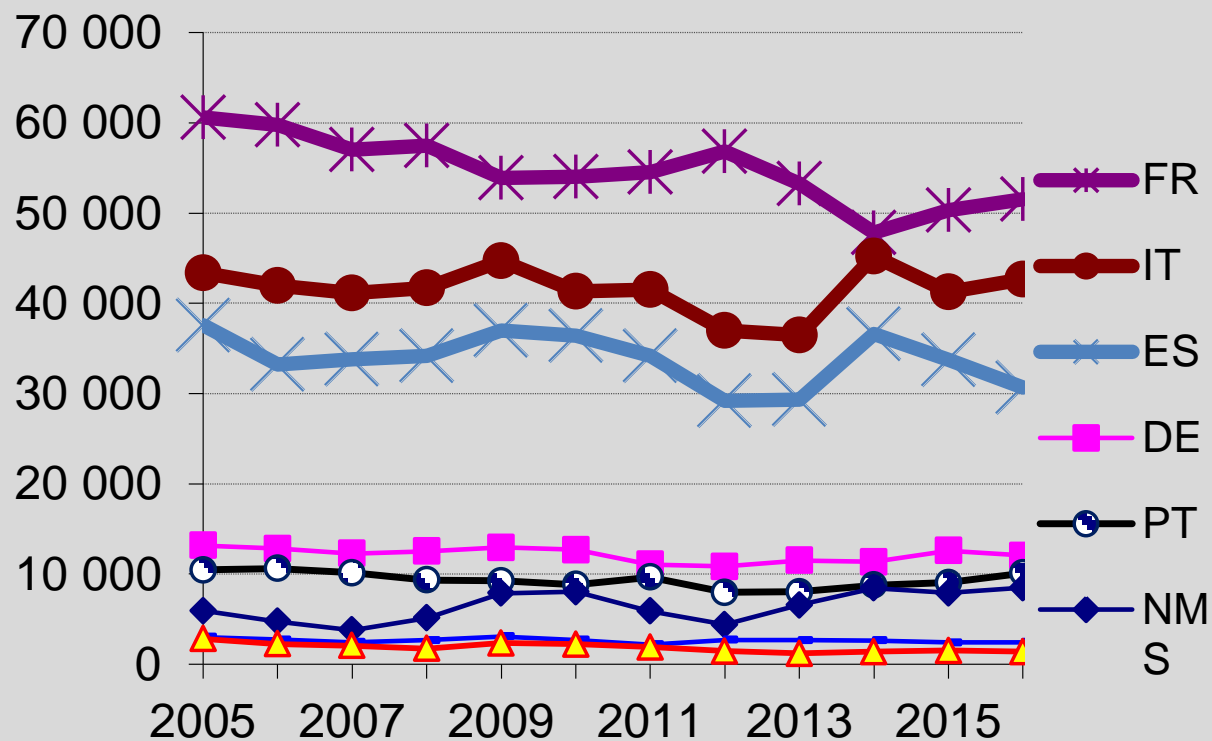
Source: Member state communication following Art. 19 §1a,b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

Place of Consumption



Source: Member state communication following Art. 19 §1ab of Regulation (EU) 2009/436, elaborated by DG AGRI C2

Opening Stocks by MS (1000 hl)



Source: Member state communication following Art. 19 §1b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

Stock declaration for grape must, concentrated grape must, rectified concentrated grape must and wine (in 1000 hl)

hold at 31 July ** EU Level **

in 1000 hl	2009	2010	2011	2012	2013	2014	2015	2016	Var
at PRODUCTION	117 777	114 561	110 040	103 725	97 339	108 680	104 044	108 481	4,26%
PDO	72 606	75 052	71 416	69 348	64 649	64 396	65 081	68 192	4,78%
PGI		17 738	18 942	19 208	15 582	17 760	17 594	19 149	8,84%
VAR		1 128	848	1 094	1 185	2 976	2 639	2 938	11,32%
Other	45 172	20 643	18 834	14 076	15 923	23 547	18 730	18 202	-2,82%
at TRADE	57 417	55 863	54 889	53 198	55 462	55 950	58 864	55 105	-6,39%
Total EU level	175 195	170 424	164 929	156 924	152 801	164 629	162 908	163 587	0,42%

Source: Member state communication following Art. 19 §1b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

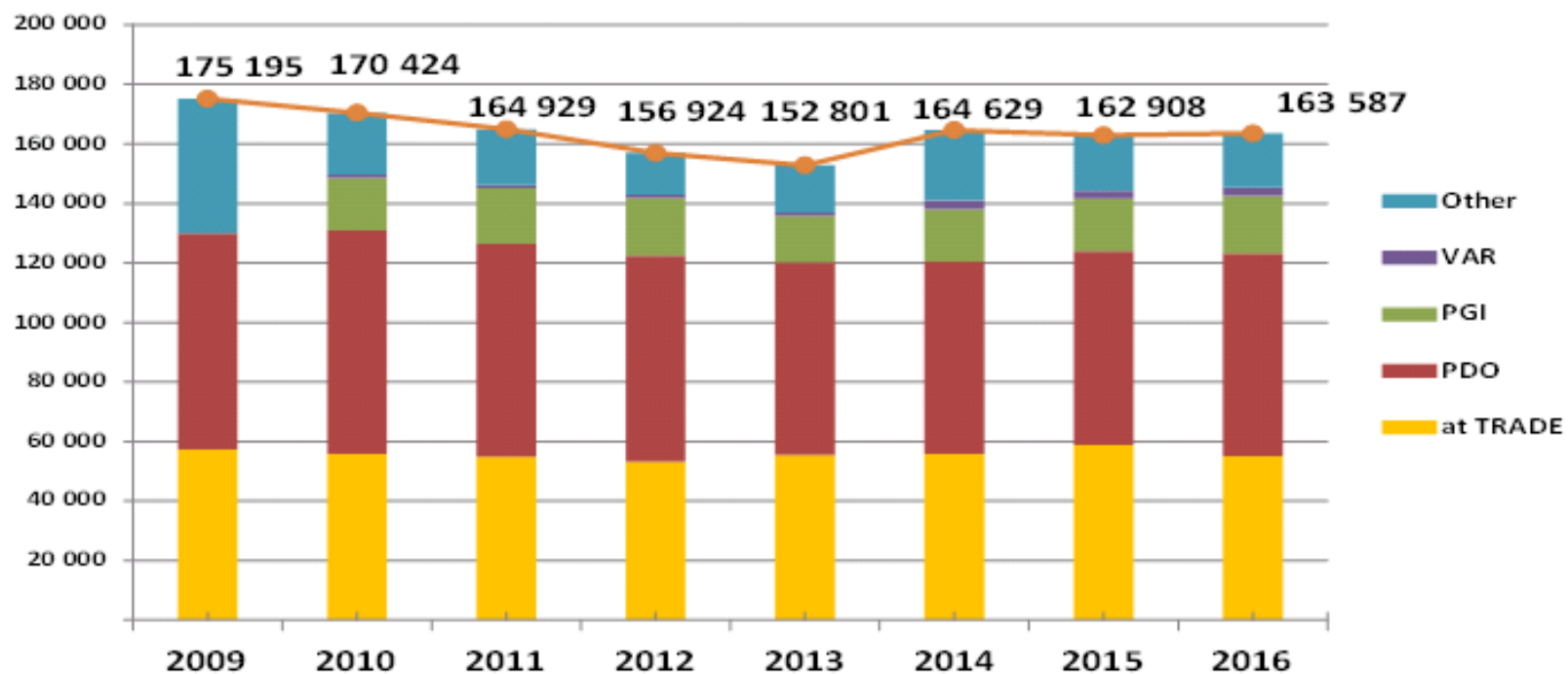
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Development

Graph

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Evolution of EU Wine Opening Stocks by Category (1000 HI)

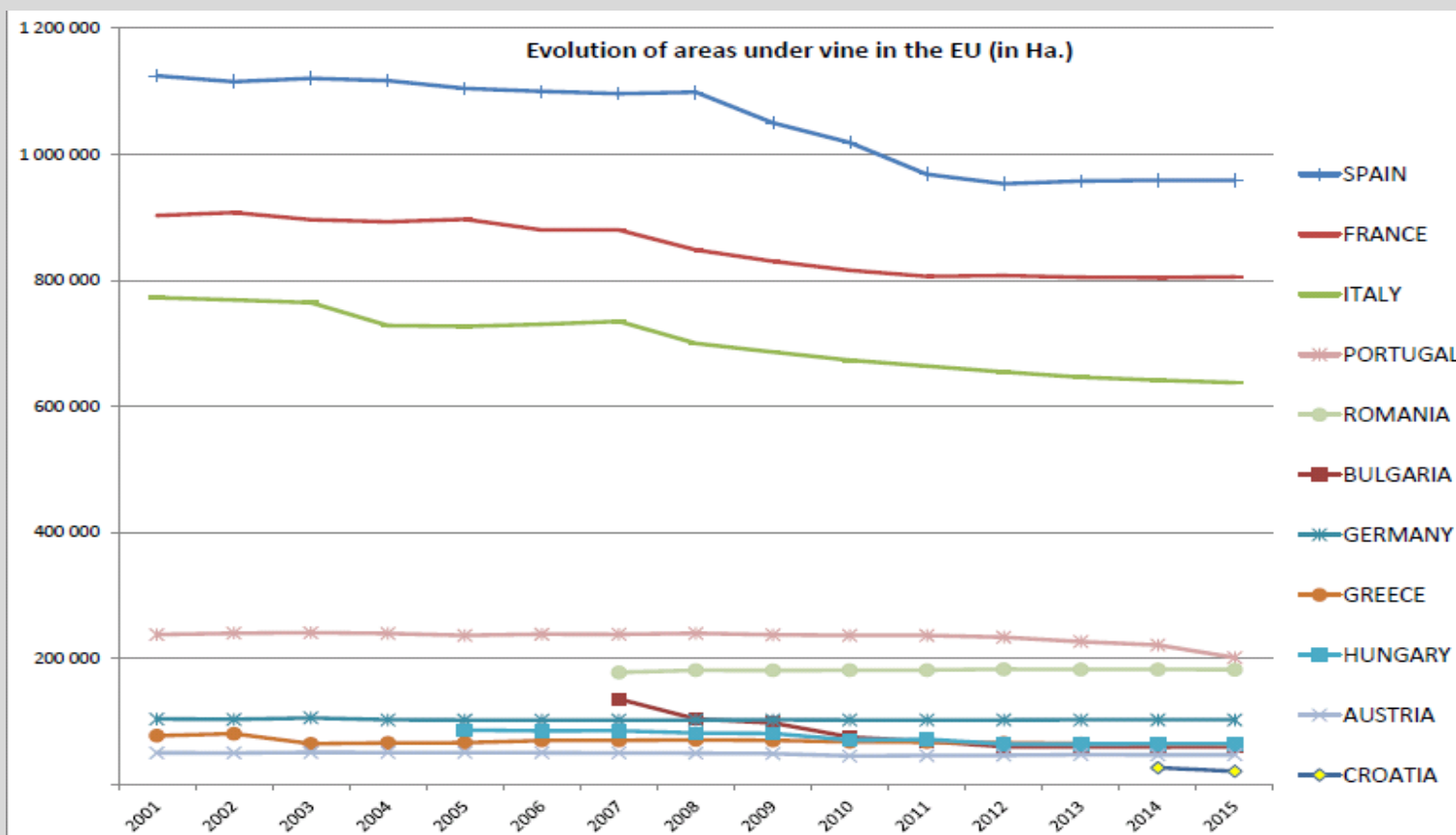


Source: Member state communication following Art. 19 §1b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

2016 TOTAL STOCKS versus 2015 Stock level

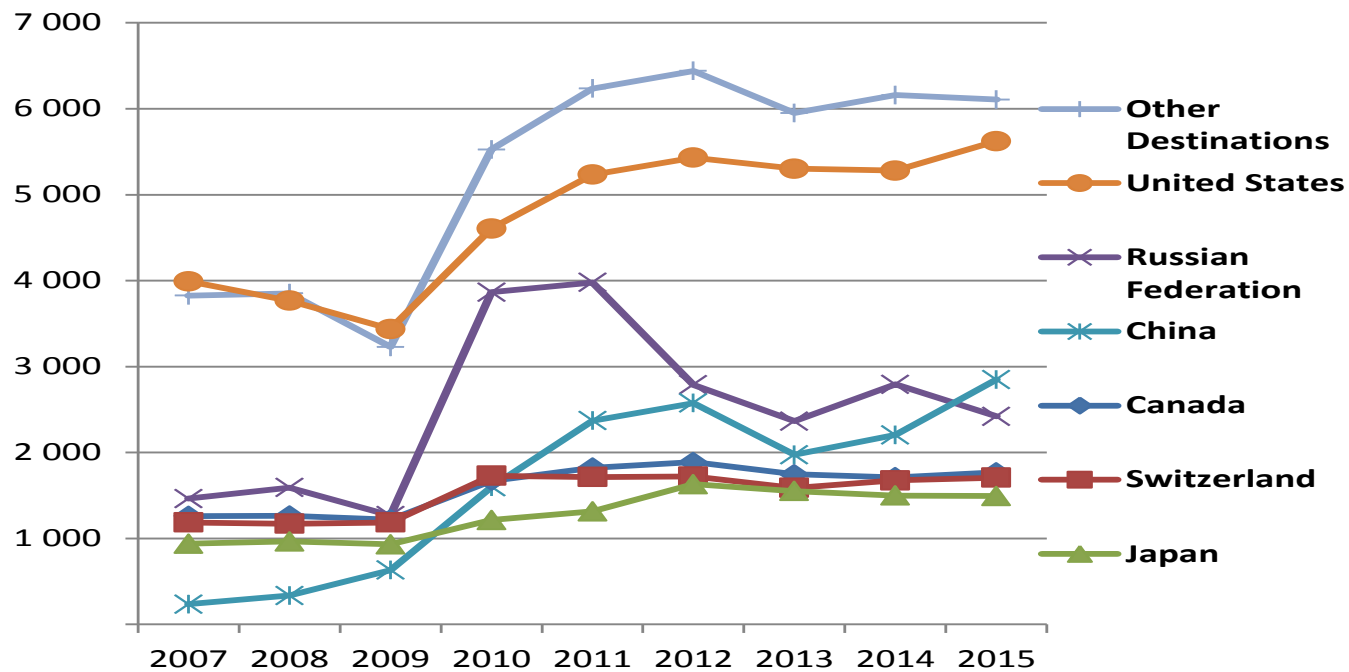
31/07/2016		in 1000 HI	PDO	PGI	VAR	OTH	sub-TOTAL	TRADE	TOTAL
BG	България		- 2	11	70	- 30	49	6	55
CZ	Česko		51	- 7	15	- 39	19	84	104
DE	Deutschland		207	- 16	- 14	- 2	176	- 713	- 538
EL	Ελλάδα		- 67	- 19	34	- 125	- 177	26	- 150
ES	España		271	58	- 89	- 1 171	- 931	- 2 098	- 3 029
FR	France		604	1 227	62	304	2 198	- 1 002	1 196
HR	Hrvatska		6		17	30	53	- 8	45
IT	Italia		1 575	- 114	111	- 276	1 296	120	1 415
HU	Magyarország		- 385	- 115	62	69	- 370	5	- 365
AT	Österreich		- 2	- 10	- 1	- 17	- 30	23	- 7
PT	Portugal		200	204	19	83	507	550	1 057
RO	România		567	335		656	1 558	- 204	1 354
	Others		86	2	12	- 10	90	- 548	- 458
EU28	TOTAL		3 111	1 555	299	- 528	4 437	- 3 759	679

Source: Member state communication following Art. 19 §1b of Regulation (EU) 2009/436, elaborated by DG AGRI C2

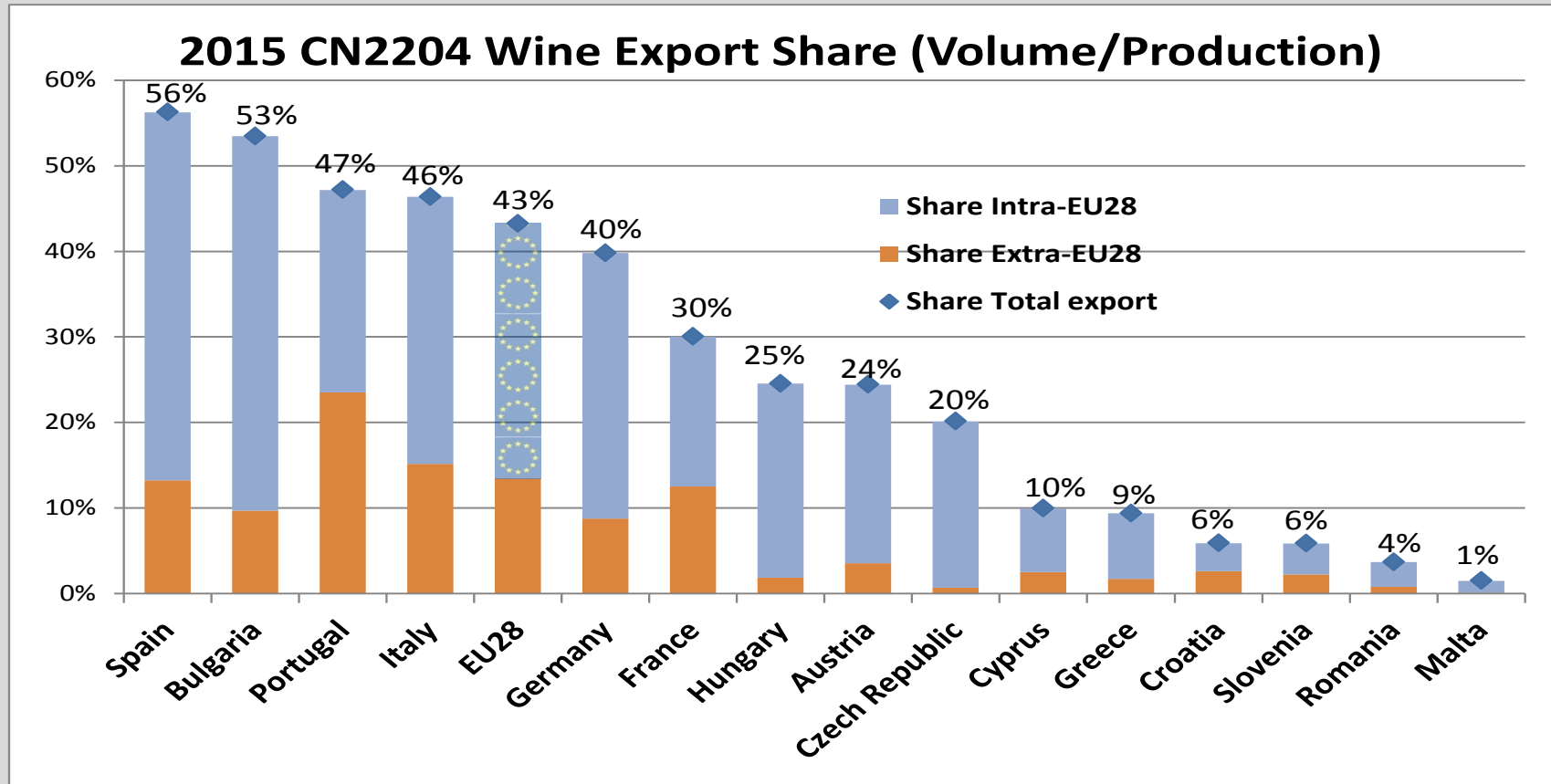


Source: Member state communication following Art. 19 §1ab of Regulation (EU) 2009/436, elaborated by DG AGRI C2

Evolution of CN2204 Wine exports from EU28 in volume (HI)



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2

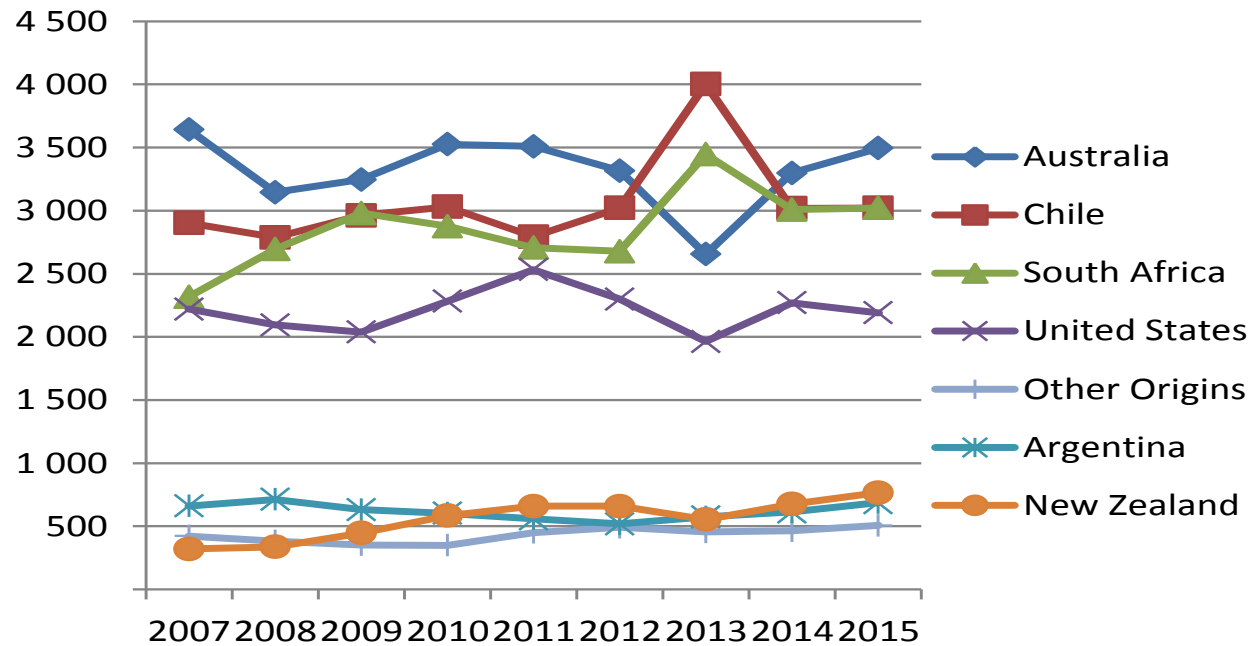
EU-28 CN2204 WINE EXPORT Evolution

	CN2004 in HL	2007	2008	2009	2010	2011	2012	2013	2014	2015
1000 HL	Canada	1 261	1 265	1 221	1 670	1 824	1 888	1 746	1 712	1 769
	Switzerland	1 186	1 172	1 186	1 729	1 715	1 720	1 589	1 676	1 707
	Japan	940	965	931	1 216	1 315	1 632	1 551	1 499	1 494
	Russian Federation	1 465	1 592	1 267	3 866	3 980	2 787	2 365	2 793	2 420
	China	236	337	631	1 600	2 371	2 576	1 974	2 205	2 850
	United States	3 992	3 766	3 438	4 606	5 234	5 431	5 302	5 281	5 624
	Other Destinations	3 827	3 853	3 230	5 526	6 235	6 441	5 951	6 159	6 108



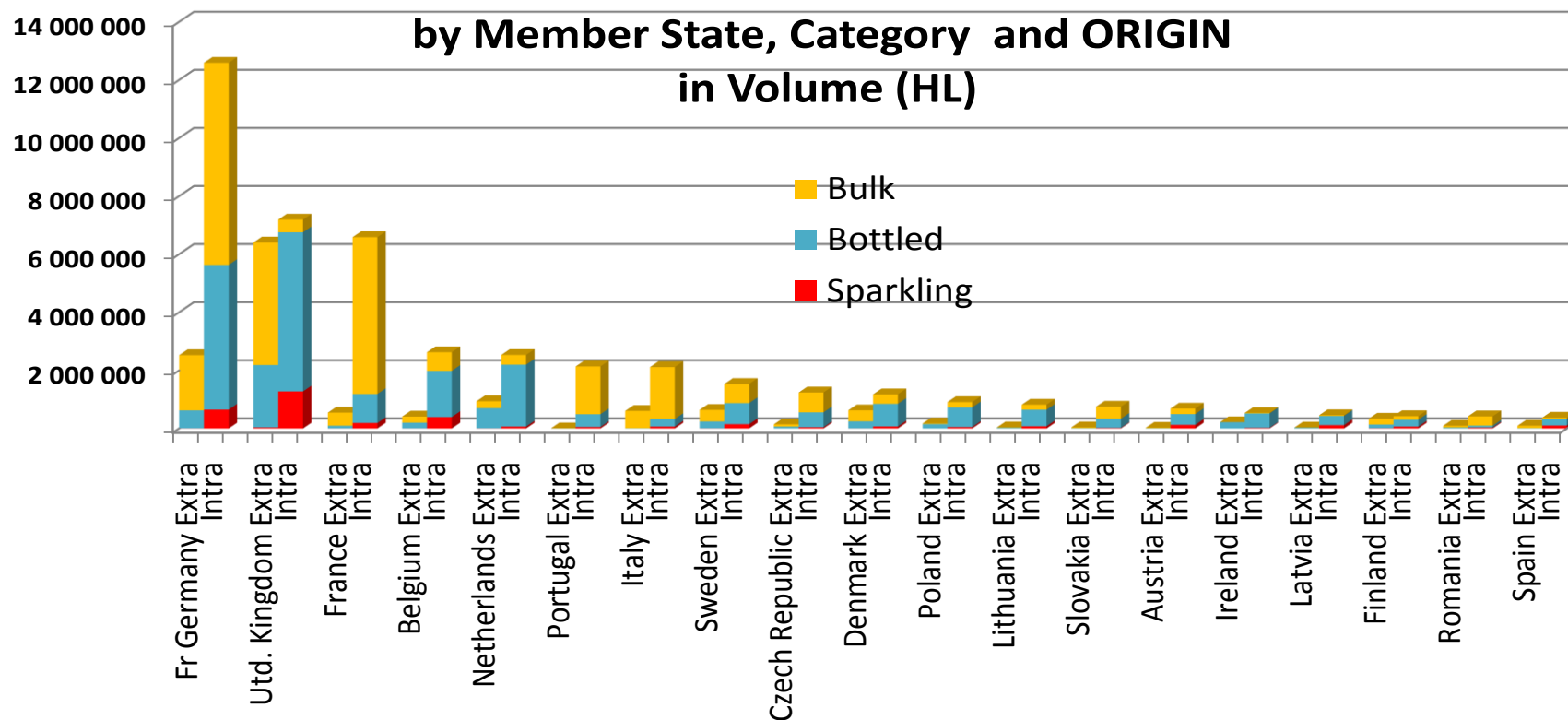
Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2

Evolution of CN2204 Wine imports into EU28 in volume (1000 HI)



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2

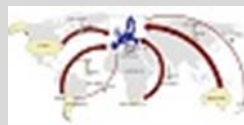
2015 - Main CN2204 WINE IMPORTS by Member State, Category and ORIGIN in Volume (HL)



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2

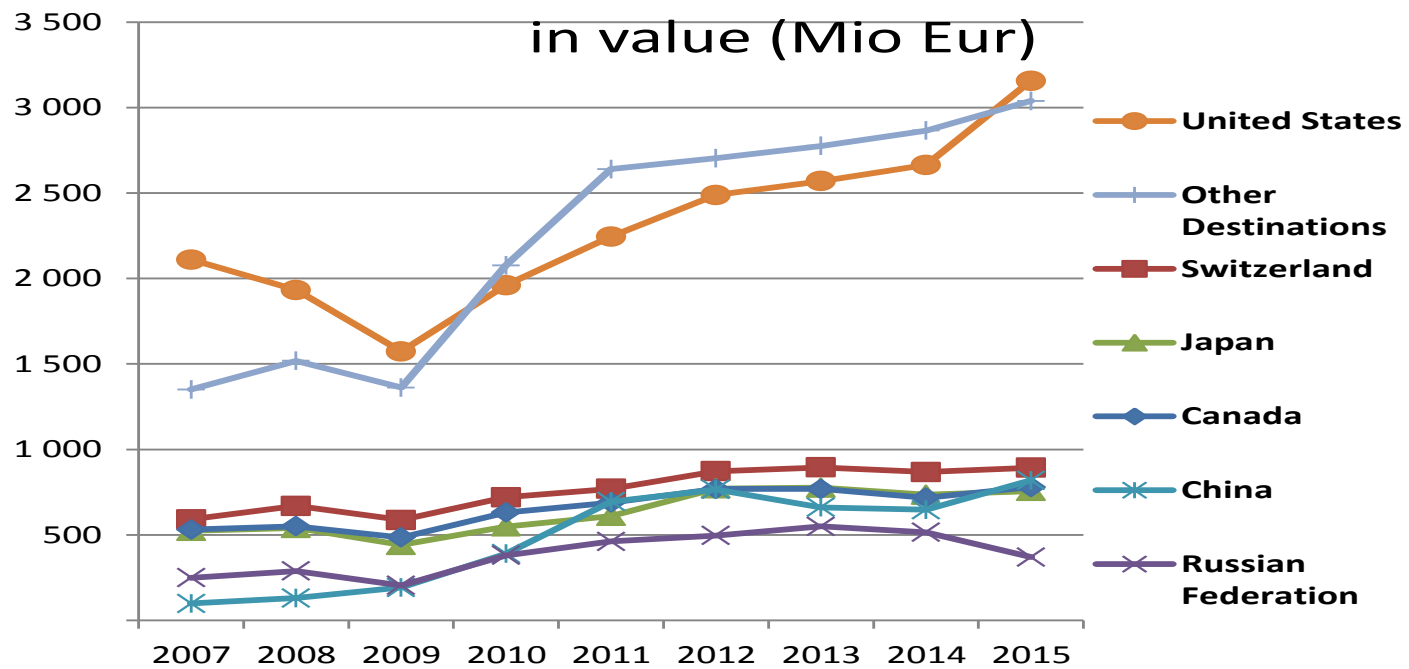
EU-28 CN2204 WINE IMPORT Evolution

	CN2004 in HL	2007	2008	2009	2010	2011	2012	2013	2014	2015
1000 HL	Extra-EU28	13 022	12 647	13 158	13 692	13 757	13 673	14 232	13 891	14 193
	Australia	3 642	3 146	3 246	3 526	3 510	3 317	2 655	3 299	3 494
	Chile	2 903	2 788	2 963	3 031	2 795	3 022	4 002	3 018	3 021,0
	South Africa	2 317	2 695	2 981	2 876	2 708	2 678	3 446	3 008	3 021,4
	United States	2 220	2 095	2 039	2 283	2 532	2 299	1 964	2 270	2 190
	Argentina	661	712	631	602	558	519	573	613	687
	FYROM	519	476	485	427	529	676	571	530	496
	New Zealand	321	338	447	584	659	659	553	676	765
	Other Origins	422	382	351	349	449	491	455	463	506



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2

Evolution of CN2204 Wine exports from EU28



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2

EU-28 CN2204 WINE EXPORT Evolution

	CN2004 in MIO €	2007	2008	2009	2010	2011	2012	2013	2014	2015
Mio Eur	Canada	531	551	485	631	689	769	769	717	780
	Switzerland	590	669	587	720	769	873	894	868	893
	Japan	523	540	441	548	611	771	776	735	757
	Russian Federation	249	289	204	380	462	496	549	515	370
	China	99	130	192	389	694	766	660	647	819
	United States	2 111	1 933	1 574	1 961	2 245	2 488	2 570	2 664	3 157
	Other Destinations	1 350	1 518	1 362	2 077	2 640	2 704	2 775	2 866	3 038



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2

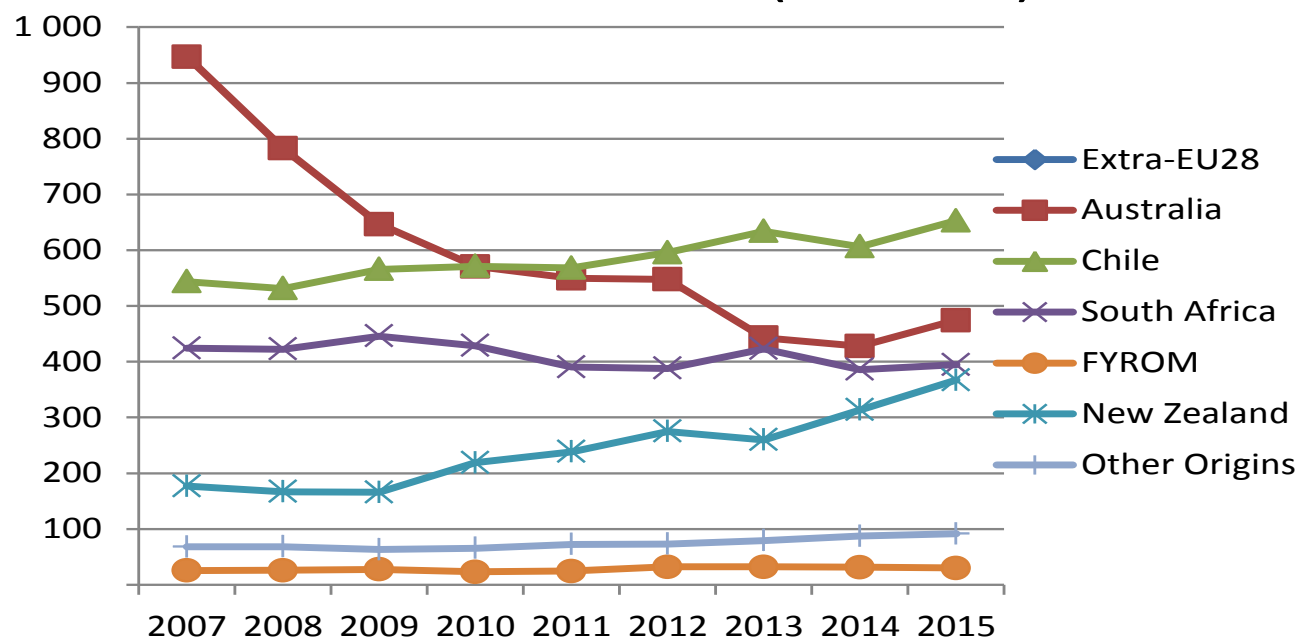
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Development

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Evolution of CN2204 Wine imports into EU28 in value (Mio Eur)



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2

EU-28 CN2204 WINE IMPORT Evolution

	CN2004 in MIO €	2007	2008	2009	2010	2011	2012	2013	2014	2015
Mio Eur	Extra-EU28	2 708	2 501	2 359	2 378	2 406	2 495	2 453	2 454	2 764
	Australia	947	783	647	571	549	548	443	428	474
	Chile	544	531	566	571	568	596	634	606	653
	South Africa	424	423	446	429	390	388	423	386	395
	United States	346	321	282	309	364	383	366	397	499
	Argentina	125	137	131	139	138	142	153	165	203
	New Zealand	177	167	166	219	238	275	260	313	367
	Switzerland	52	45	31	52	61	59	64	40	52
	FYROM	26	26	27	23	25	32	32	31	30
	Other Origins	68	68	63	65	72	73	79	87	91



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2

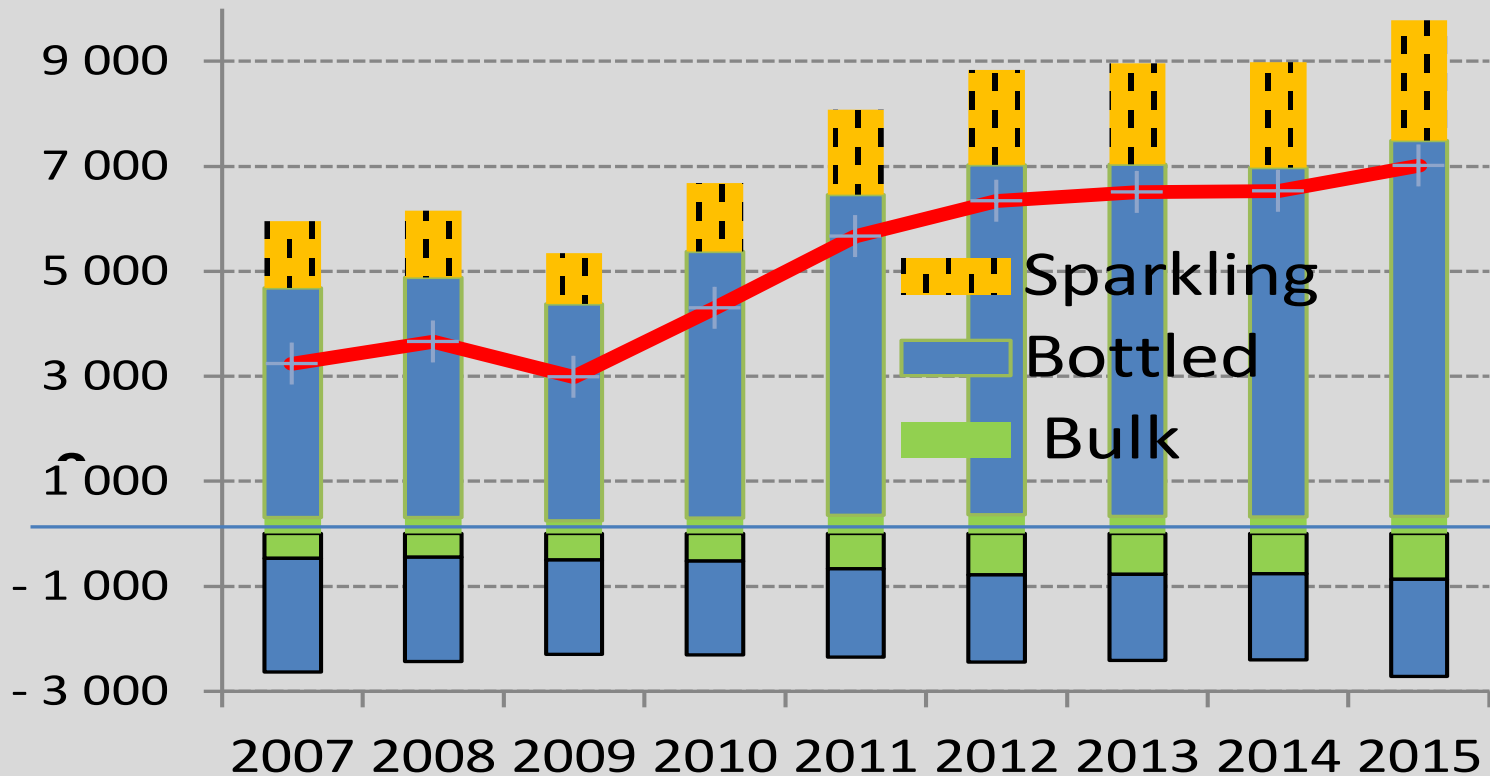
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EU28 trade balance (Mio Eur)



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI C2